SOCIUM
ADVISORS

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For further information, contact:
Jenny Meassick 267.507.2557
Jenny.meassick@nm.com

Socium Advisors to Name Michelle Magner RICP®, CLU®, ChFC®, CASL® as Partner

SAINT LOUIS, MO – JANUARY 15, 2021: Socium Advisors, a leading Wealth Management firm under Northwestern Mutual, announced today it has promoted Michelle Magner RICP®, CLU®, ChFC®, CASL® to serve as Partner. Michelle joins Founder and CEO Scott Underwood and Partner Tripp Kelly in continuing to grow the firm and legacy, with their clients at the heart of all that they do.

"We are thrilled to name Michelle as Partner of Socium Advisors. Michelle is brilliant and I couldn't have dreamed up a better partner to have than Michelle. Her dedication to her clients and her team is one of the many things that sets her apart and I have no doubt she will aid in growing our firm's legacy." – Scott Underwood

Michelle Magner joined Socium Advisors in 2010. As a veteran team member, Michelle has been helping clients visualize their long-term goals and take the appropriate steps to achieve them since Socium Advisors began. Prior to joining the firm in 2010, she was a Portfolio Manager with a regional bank & trust company, where she handled investment portfolio design and implementation.

Today, Michelle's breadth of knowledge in investment management continues to serve her in her efforts to help clients decipher their financial portfolios and oversee Socium's Investment Committee. She's proud of her team, but she's even more excited for what the future holds. Currently, she is an active member with St. Jude's Children's Research Hospital and mother to three boys.

About Socium Advisors

Socium (n) – partner, ally

At Socium, we derive our name from what we care about the most: building genuine partnership. To us, this extends far beyond meetings or business transactions. From outcome-based planning, to sufficient risk protection, to long-term goal funding, we're passionate about paving the way to prosperous futures for our clients and mutual accountability along the way.

Together, our in-house team and network of national affiliates combine decades of industry experience with a diverse set of skills to ensure that the ways we serve our clients reflect their intentions, input, and needs. Our comprehensive approach focuses on seven interconnected components, all of which are vital to a complete financial blueprint. This approach allows our clients to have the best experience in every area from one cohesive source.

Socium Advisors is recognized as an industry leader having been named Baron's "Top 1200 Financial Advisors" in 2019, 2020 and Financial Times "Top Financial Advisors" 2018.

About Northwestern Mutual

Northwestern Mutual has been helping people and businesses achieve financial security for more than 160 years. Through a holistic planning approach, Northwestern Mutual combines the expertise of its financial professionals with a personalized digital experience and industry-leading products to help its clients plan for what's most important. With $290.3 billion in total assets, $29.9 billion in revenues, and $1.9 trillion worth of life insurance protection in force, Northwestern Mutual delivers financial security to more than 4.6 million people with life, disability income and long-term care insurance, annuities, and brokerage and advisory services. The company manages more than $161 billion of investments owned by its clients and held or managed through its wealth management and investment services businesses. Northwestern Mutual ranks 102 on the 2020 FORTUNE 500 and is recognized by FORTUNE® as one of the "World's Most Admired" life insurance companies in 2020.

Herbert Valentine Kelly III, Scott Preston Underwood, Adam Gilmore, Adam Benjamin Heath and Michelle L Magner use Socium Advisors as a marketing name for doing business as representatives of Northwestern Mutual. Socium Advisors is not a registered investment adviser, broker-dealer, insurance agency or federal savings bank.

Northwestern Mutual is the marketing name for The Northwestern Mutual Life Insurance Company (NM)(life and disability insurance, annuities, and life insurance with long-term care benefits) and its subsidiaries in Milwaukee, WI. Subsidiaries include **Northwestern Mutual Investment Services, LLC** (investment brokerage services), broker-dealer, registered investment adviser, member FINRA and SIPC; the Northwestern Mutual Wealth Management Company® (investment advisory and trust services), a federal savings bank; and Northwestern Long Term Care Insurance Company. Northwestern Mutual Private Client Group is a select group of Northwestern Mutual advisors and representatives. Northwestern Mutual Private Client Group is not a registered investment adviser, broker-dealer, insurance agency, federal savings bank or other legal entity.