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Socium Advisors of St. Louis to Celebrate Opening of State-of-the-Art, New Office with Summer 2024 Grand Opening Event

Wealth management firm or Leading financial planning firm to unveil reimagined space designed to provide the ultimate experience for clients and advisors

St. Louis, Mo.— June 24, 2024— [Socium Advisors](#), a Northwestern Mutual financial services company established in 2016, is proud to announce the opening of its brand new, reimagined office space, which will be celebrated on Thursday, June 6 from 4 to 7 pm CST with a grand opening event at the office, 622 Emerson Road, Suite 400, St. Louis, Missouri 63141.

“Socium Advisors is thrilled to mark the continued growth of our firm with a brand new office space designed to provide a comfortable yet upscale experience for both our existing and future clients” said Scott Underwood, Founder and CEO of Socium Advisors. “The new office was designed to provide a special place for our clients and our team of advisors, and we’re excited to celebrate this moment with the community and our stakeholders.”

The office was built in a 10,000 square-foot space lined with brick walls and accented by a rustic feel that was created through careful design planning to provide the ultimate experience for clients and the Socium financial advisory team. Highlights of the new space include a relaxation room, a wellness space designed with new moms in mind and elevated collaboration rooms thoughtfully designed to cater to both local and remote clients from all over the U.S.

“The inspiration for the new office was to provide an elevated yet relaxed and welcoming space designed to help clients feel like they can come here anytime to chat with an advisor or hang out and relax in a familiar, comfortable setting,” Underwood said. “The Socium office is designed to support the needs of our clients today as well as the firm’s future team growth.”

Highlights of the grand opening event include light bites, beverages and a curated bourbon tasting. Guests will also enjoy live music throughout the evening.

Socium Advisors is one of the largest investment management practices at Northwestern and manages more than \$1.7 billion in assets with offices in St. Louis, MO, Fayetteville, AR, and McLean, VA, outside Washington, D.C. Visit <http://sa.nm.com> for more information on Socium Advisors.

About Socium Advisors: Socium (n) – partner, ally

At Socium, we derive our name from what we care about the most: building genuine partnership. To us, this extends far beyond meetings or business transactions. From outcome-based planning, to sufficient risk protection, to long-term goal funding, we're passionate about paving the way to prosperous futures for our clients and mutual accountability along the way. Together, our in-house team and network of national affiliates combine decades of industry experience with a diverse set of skills to ensure that the ways we serve our clients reflect their

intentions, input, and needs. Our comprehensive approach focuses on seven interconnected components, all of which are vital to a complete financial blueprint. This approach allows our clients to have the best experience in every area from one cohesive source. Socium Advisors is recognized as an industry leader having been named Barron's "Top 1200 Financial Advisors" in 2019, 2020, 2021 and 2022. Barron's "Top 1,200 Financial Advisors" list (March 2023, March 2022, March 2021, March 2020), based upon data as of September 30th of the preceding year. Northwestern Mutual and its advisors do not pay for placement on 3rd party rating lists, but do pay marketing fees to these organizations to promote the rating(s). Rankings and recognitions are no guarantee of future investment success.

Socium Advisors as a marketing name for doing business as representatives of Northwestern Mutual. Socium Advisors is not a registered investment adviser, broker-dealer, insurance agency or federal savings bank.

SOURCE: Northwestern Mutual

About Northwestern Mutual

Northwestern Mutual has been helping people and businesses achieve financial security for more than 165 years. Through a comprehensive planning approach, Northwestern Mutual combines the expertise of its financial professionals with a personalized digital experience and industry-leading products to help its clients plan for what's most important. With over \$627 billion of total assets being managed across the company's institutional portfolio as well as retail investment client portfolios, more than \$36 billion in revenues, and \$2.3 trillion worth of life insurance protection in force, Northwestern Mutual delivers financial security to more than five million people with life, disability income and long-term care insurance, annuities, and brokerage and advisory services. Northwestern Mutual ranked 111 on the 2023 *FORTUNE* 500 and was recognized by *FORTUNE*[®] as one of the "World's Most Admired" life insurance companies in 2024.

These teams use their marketing names for The Northwestern Mutual Life Insurance Company (NM), Milwaukee, WI (life and disability insurance, annuities, and life insurance with long-term care benefits) and its subsidiaries. Subsidiaries include Northwestern Mutual Investment Services, LLC (NMIS) (investment brokerage services), broker-dealer, registered investment adviser, member FINRA and SIPC; the Northwestern Mutual Wealth Management Company[®] (NMWMC) (investment advisory and services), federal savings bank; and Northwestern Long Term Care Insurance Company (NLTC) (long-term care insurance). Not all Northwestern Mutual representatives are advisors. Only those representatives with "Advisor" in their title or who otherwise disclose their status as an advisor of NMWMC are credentialed as NMWMC representatives to provide investment advisory services. *Barron's* "Top 1,200 Financial Advisors" list (March 2024), based upon data as of 9/30/2023. Northwestern Mutual and its advisors do not pay for placement on third party rating or ranking lists, but instead pay marketing fees to these organizations to promote the rankings and rating(s). Rankings and ratings are no guarantee of future investment success.

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